

Technical Analyzer

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Intraday

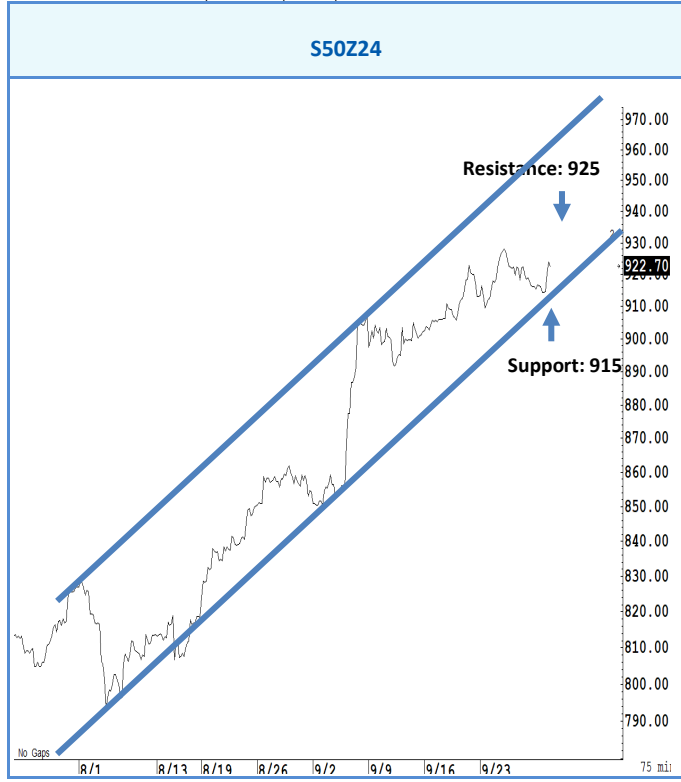
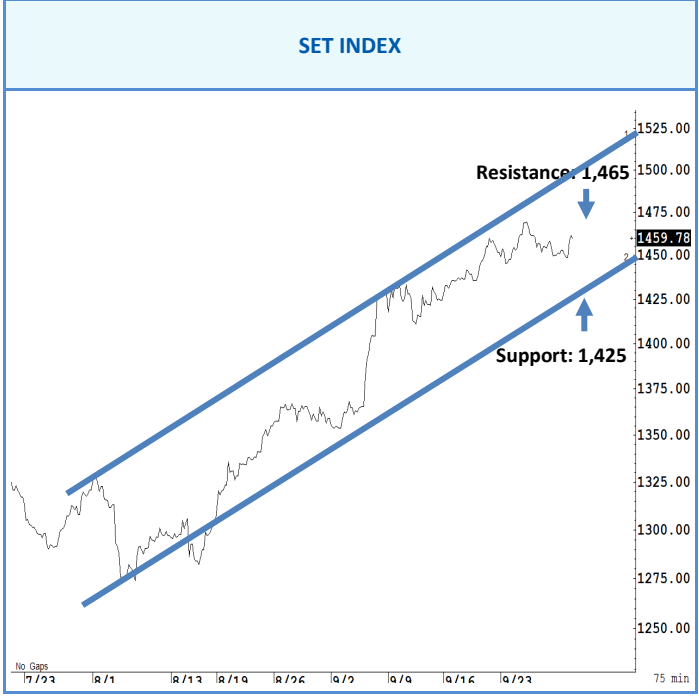
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ตลาดหุ้นญี่ปุ่นกลับมาฟื้นตัว หลังค่าเงินเยนอ่อนค่าจากดอลลาร์ที่ฟื้นตัว หลังประธานเฟด ส่งสัญญาณว่า เฟดอาจจะไม่จำเป็นต้องรีบเร่งในการปรับลดดอกเบี้ยลง หากเศรษฐกิจมีพัฒนาการที่เป็นไปตามคาด ข้อมูลชุดปัจจุบันบ่งชี้ว่าการใช้จ่ายของผู้บริโภคขยายตัวต่อเนื่อง ทำให้เฟดเชื่อมั่นว่าเศรษฐกิจจะเติบโตอย่างต่อเนื่อง คาดว่าเฟดจะปรับลดดอกเบี้ยอีก 2 ครั้งในปีนี้ โดยปรับลดครั้งละ 0.25% หลังการแสดงความเห็นของนายพาวเวล นักลงทุนให้น้ำหนัก 35% ที่เฟดจะปรับลดอัตราดอกเบี้ย 0.50% ในการประชุมเดือนพ.ย. ลดลงจากระดับ 53% เมื่อวันศุกร์ที่ผ่านมา ในขณะที่รายงานสรุปความคิดเห็นของกรรมการ BOJ ในการประชุมวันที่ 19-20 ก.ย. ที่ผ่านมา พบว่า กรรมการ BOJ ได้หารือเกี่ยวกับความจำเป็นที่จะต้องใช้ความระมัดระวังในการปรับขึ้นอัตราดอกเบี้ย และมีกรรมการบางคนกังวลภาวะไร้อัตราดอกเบี้ยของตลาดเงินและแนวโน้มเศรษฐกิจสหรัฐฯ

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในบวก มีแรงซื้อหุ้นแบงก์ สื่อสารโรงไฟฟ้า อิเล็กทรอนิกส์ ค้าปลีก ขานรับการฟื้นตัวของ SET ติดตามเม็ดเงินลงทุนของวายุักษ์ว่าจะเข้าซื้อหุ้นไทยอย่างไรบ้าง

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ติดกลับไม่ข้ามแถว ๆ 1,465 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแถว ๆ 1,450 จุด หุ้นที่แนะนำ KCE, AAI



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนวต้านสำคัญแถว ๆ 925 จุด คาดว่าน่าจะค่อย ๆ ย่อตัวกลับลงมาแถว ๆ 915 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 925-915 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral: Share price may fall within the range of +/- 10% over the next 12 months
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Not Rated: Stock is not within regular research coverage

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